

NOVEMBER

2014

Webinar

Vendor Management

Presented by Anne M. McEvilly

Thursday, November 20
10:00 a.m.—12:00 p.m.



WHO SHOULD ATTEND?

- Chief executive officers
- Vendor management executives & staff
- Compliance officers & auditors
- In-house counsel
- Operations administration

Presented by Counsel for Bankers' Compliance Group®
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New outsourced technology and product offerings have raised the bar for financial institutions to remain competitive in the market place. As a result, financial institutions are increasingly outsourcing activities and processes to third parties. In the last few years federal banking regulators have emphasized the need for institutions to manage the risks associated with vendor relationships. In some cases, the failure to adequately manage these relationships have resulted in significant regulatory penalties, legal risks and reputational damage.

Join us as we discuss the banking regulators' expectations regarding your institution's vendor management program, including the need for your board's involvement, critical risk assessments, vendor selection, negotiating vendor agreements, and your ongoing monitoring obligations.

As part of the Webinar we will include a discussion of due diligence and contract negotiation checklists that incorporate the various considerations that should be a part of these activities.

HIGHLIGHTS

- Lessons learned from enforcement actions
- Essentials of a vendor management program
- Regulators' expectations
- Risks to consider when selecting a vendor
- Considerations when negotiating agreements
- Ongoing monitoring responsibilities

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