

NOVEMBER 9

2016

Webinar

## Vendor Management

Wednesday, November 9  
10:00 a.m. – 12:00 p.m.



### WHO SHOULD ATTEND?

- Chief executive officers
- Vendor management executives & staff
- Compliance officers & auditors
- In-house counsel
- Operations administration

Presented by Counsel for Bankers' Compliance Group®  
ALDRICH & BONNEFIN, PLC

Financial institutions are increasingly outsourcing activities and processes to third parties. It is no surprise that federal banking regulators have emphasized the need for institutions to manage the risks associated with vendor relationships. In some cases, the failure to adequately manage these relationships have resulted in significant regulatory penalties, legal risks and reputational damage.

Join us as we discuss the banking regulators' expectations regarding your institution's vendor management program, including the need for your board's involvement, critical risk assessments, vendor selection, negotiating vendor agreements, and your ongoing monitoring obligations.

As part of the Webinar we will include a discussion of due diligence and contract negotiation checklists that incorporate the various considerations that should be a part of your vendor management program.

## HIGHLIGHTS

- Essentials of a vendor management program
- Regulators' expectations
- Cloud service provider unique risks
- Risks to consider when selecting a vendor
- Considerations when negotiating agreements
- Ongoing monitoring responsibilities
- Sample due diligence forms and checklists

### SPEAKER

Anne M. McEvelly, Principal of Aldrich & Bonnefin

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### PRICING

When registering online, please select from the following options:

Live Webinar (Single Connection)	\$295.00 (BCG Members) \$395.00 (BCG Non-members)
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Live Webinar <u>AND</u> CD-ROM	A 20% discount will be applied to the CD-ROM when you order both the Live Webinar and the CD-ROM

### REGISTRATION

To register, please contact your institution's Main Contact or, if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **two business days** prior to the Webinar date. Registrants will receive an email on how to download the materials and make the connection for the presentation two business days before the Webinar.

If you have not established an online event registration account, please contact Paige Tyler at 800-742-3600 or email her at [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com) to obtain a username and password.

### PAYMENT

**BCG Members:** This Webinar is offered to BCG members on an optional basis. BCG Members will be billed and do not need to pay online or send a check.

**Non-members:** We must receive payment no later than 10:00 a.m. on Monday, November 7. Non-members may pay by credit card or check. To pay by credit card, follow the credit card instructions during the online registration process. Major credit cards are accepted. To pay by check, make checks payable and mail to **Aldrich & Bonnefin, PLC, P.O. Box 19686, Irvine, CA 92623-1029** and indicate the event for which you are registering.

### CANCELLATION

**BCG Members** will be billed \$50 unless we receive a written cancellation notice by 10:00 a.m. on Monday, November 7.

**Non-members** will be **fully** refunded if we receive a written cancellation notice by 10:00 a.m. on Monday, November 7. Otherwise, the registration fee, less \$50, will be refunded.

### ACCREDITATION

**MCLE:** As an added benefit we are offering this Webinar to in-house attorneys for MCLE credit. This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of **2.0 hours**. Aldrich & Bonnefin certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education. **SPECIAL NOTICE:** To receive MCLE credit, attorneys will need to download the MCLE forms posted on the conference website and note the two verification codes that will be announced during the Webinar.