

# BCG Monthly Telephone Briefing

February 2017

## The New Mortgage Servicing Rules

**B**ecause the current TILA and RESPA mortgage servicing requirements are not challenging enough, the CFPB issued a final rule broadening (and arguably complicating) many of those requirements. Several of the CFPB's amendments will become effective soon – October 19, 2017. The other amendments will go into effect on April 19, 2018.

Two words – **don't panic**. We will make sense of the new mortgage servicing requirements for both small and large servicers during the February 2017 BCG Monthly Telephone Briefing.

We will cover the following areas –

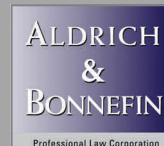
- ◆ Effective dates for the amendments to Regulations X and Z
- ◆ Who qualifies as a successor in interest and confirmed successor in interest (CSII)
- ◆ How servicers are to treat CSII's under the mortgage servicing rules
- ◆ Which mortgage servicing rules under Regulations X and Z apply to CSII's
- ◆ Brief overview of various other changes to the servicing rules



## BCG Monthly Telephone Briefing

Friday, February 17  
12:00 –1:30 p.m.  
(with live Q&A)

Presented by  
Aldrich & Bonnefin, PLC  
Counsel to Bankers' Compliance Group®



bankers' compliance group®

phone: 800.742.3600

email: [info@bankerscompliancegroup.com](mailto:info@bankerscompliancegroup.com)

**A**ldrich & Bonnefin is hosting a Monthly Telephone Briefing for Bankers' Compliance Group<sup>®</sup> Members on **Friday, February 17, 2017**. This meeting will be presented live and will include a question and answer session. Members can ask questions by telephone or email. Each member that registers for the Monthly Telephone Briefing will be given a password and instructions to call in to the Briefing.

## ORGANIZE YOUR PARTICIPANTS

BCG Main or Registration Contacts are encouraged to organize multiple attendees to participate at one location or several locations concurrently. In this manner, several attendees can be accommodated in one conference room with a speakerphone. All Briefing connections are included in your BCG Membership.

## REGISTRATION

To register, please contact your institution's BCG Main or Registration Contact or, if authorized, log in at <http://register.bankerscompliancegroup.com/subadmin> and select "Register for Events." Registration closes at noon **two business days** prior to the Briefing date. On the day before the Briefing, registrants will receive an email with call-in instructions and single-use PIN.

**CD-Rom:** Members can also register to receive a CD-Rom package. This package, which includes any Handouts, is mailed to registrants approximately 2-3 weeks after the Briefing.

## DOWNLOAD THE HANDOUTS

The Handouts are *generally* posted on the BCG Website by noon on the business day before the Briefing. All registrants will receive an email notification when the Handouts are posted. To download a Handout, go to [www.bankerscompliancegroup.com/monthly-telephone-briefing.php](http://www.bankerscompliancegroup.com/monthly-telephone-briefing.php) and click on the "Download Handout Here" link at the end of each Briefing description.

## CANCELLATION

It is not necessary for registrants to contact BCG if they cannot attend a Briefing and need to cancel their registration.

## SIGN UP ANNUALLY

**Sign up annually for the 2017 BCG Monthly Telephone Briefings!** If you like attending the Briefings, but don't want to register every month, you can have your institution's Registration contact sign you up for the entire year.

## MISSED THE BRIEFING?

Should you or others at your institution miss the briefing, you can tune into our streaming audio available on the BCG website one week after the Briefing, at [www.bankerscompliancegroup.com/listen-while-you-work.php](http://www.bankerscompliancegroup.com/listen-while-you-work.php).