

# Directors Certification Update 2016

**Early Bird Registration Extended Through Friday, October 14**

## BANK DIRECTORS!

Keep your certification current by attending our annual update session.

**Thursday, October 27, 2016**

**9:00 a.m. – 3:00 p.m.**

**Monterey Plaza Hotel & Spa**

(Breakfast served at 8:00 a.m.)

**A**s the economy slowly recovers, new risk management issues have appeared. Bank boards are now focusing on the risks posed by Commercial Real Estate Lending, Liquidity, Interest Rate Risk and Cybersecurity. New regulations under the Dodd-Frank Act continue to roll out, capital rules have been updated and a new FDIC insurance premium plan for small banks will soon take effect. Bank directors should attend this annual program to keep up with these developments.

This update session is designed for directors who have already taken the full Directors Certification Program course and wish to renew their certification, but all directors will benefit from the critical information on current developments of interest. This year's update will emphasize current risk management issues, regulatory developments and enforcement trends and what they mean for directors. Our speakers will discuss what makes an effective board today, as well as what is currently expected of bank directors.

Topics for this year's **full-day** session include:

- Current Risk Management Issues
  - o Commercial Real Estate Lending
  - o Interest Rate Risk
  - o Liquidity
  - o Cybersecurity
- Dodd-Frank Act Update: *Six Years Later*
  - o Status of New Regulations
  - o Capital Rules: Current Issues
  - o FDIC Insurance Premiums for Small Banks
  - o Corporate Governance Update
- Current Regulatory Compliance Developments
  - o BSA/Anti-Money Laundering
  - o Truth in Lending/RESPA Integrated Disclosures
  - o New Flood Insurance Rules
  - o New Home Mortgage Disclosure Act Rules
  - o Fair Lending Update
  - o Recent Regulatory Relief Efforts
  - o Other issues
- Bank Examination and Enforcement Trends
- Top Ten Community Bank Challenges

**Questions?** Contact Glenn Younger at [gyounger@calbankers.com](mailto:gyounger@calbankers.com) or (916) 438-4433. For more information or to register, visit [www.calbankers.com/DCU16](http://www.calbankers.com/DCU16).

## COURSE INSTRUCTOR

**Mark E. Aldrich, Esq.**, Principal, Aldrich & Bonnefin, PLC is the founder of the industry-leading Bankers' Compliance Group® and has over 30 years of experience advising banks regarding bank regulatory and corporate governance matters.

## FACULTY

**Bill Haraf**, Director, Charles Schwab; Special Advisor, Promontory Financial Group; Former Commissioner, California Department of Financial Institutions.

**Charles D. Kenny**, Director, GBC International Bank, formerly Chief Executive Officer of The Private Bank of California.

## REGISTRATION FEES

**Early Bird Registration by 10/14  
(Save \$75)**

<b>Member (CBA/BCG)</b>	<b>\$600</b>
<b>Non-member</b>	<b>\$750</b>

## Regular Registration after 10/14

<b>Member (CBA/BCG)</b>	<b>\$675</b>
<b>Non-member</b>	<b>\$825</b>

## LIVE OR RECORDED WEBCAST IS AVAILABLE

For directors who would like to keep their certification current but are not able to attend in person, a livecast and/or online self-study option for this program is available for an additional **\$100** fee. Just select the Livecast/Recorded Webcast option on the attached registration form.



Presented by the

**California Bankers Association**

In association with **Bankers' Compliance Group®**, Inc.





# 2016 Directors Certification Update

October 27, 2016

Registration Form

**EARLY-BIRD  
DISCOUNT:**  
Save \$75!  
Register by  
October 14,  
2016

## THREE WAYS TO REGISTER

### ONLINE WITH A CREDIT CARD

Skip this form! Use CBA's secure online system to receive immediate registration and payment confirmation:  
[www.calbankers.com/DCU16](http://www.calbankers.com/DCU16)

### MAIL THIS FORM WITH A CHECK

*First*, fax this completed form to (916) 438-4315.  
*Then*, mail with a check to:  
California Bankers Association  
Attn: Accounting Dept - A/R  
1303 J Street, Suite 600  
Sacramento, CA 95814

### FAX

Fax this completed form with credit card information to:  
(916) 438-4315

## REGISTRATION INFORMATION

One registrant per form. Please type/print clearly.

Bank/Firm \_\_\_\_\_

Mr.  Ms. Last name \_\_\_\_\_ First name \_\_\_\_\_

Nickname (for badge) \_\_\_\_\_ Title \_\_\_\_\_

E-mail address (required) \_\_\_\_\_

Telephone number \_\_\_\_\_

Street address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

For additional confirmation:  Assistant  Preparer Full name \_\_\_\_\_

Assistant/Preparer e-mail address \_\_\_\_\_

REGISTRATION FEES	EARLY-BIRD <i>by October 14</i>	REGULAR <i>after October 14</i>	NOTES/COMMENTS
CBA Member	<input type="checkbox"/> \$600	<input type="checkbox"/> \$675	
Non-Member	<input type="checkbox"/> \$750	<input type="checkbox"/> \$825	

## PAYMENT INFORMATION

CHECK payable to California Bankers Association

CHARGE \$\_\_\_\_\_ TO MY:  Visa  MC  AmEx

\_\_\_\_\_ Exp Date \_\_\_\_\_  
Card Number

Cardholder Name: \_\_\_\_\_

Zip+4: \_\_\_\_\_

Signature: \_\_\_\_\_

Submission of this form to CBA constitutes acceptance of the fees and policies outlined. Please allow 48 hours to process your registration. Confirmation will be emailed to the address(es) provided.

## FOR CBA USE ONLY DCU16

CRM# _____	REG ID _____
200204 _____	IND ID _____
CK# _____ AMT _____ DATE ISS _____	DATE _____
CORP/PERS DATE DEP _____ BY _____	BY _____

## MEETING LOCATION (Select One)

Monterey Plaza Hotel & Spa

400 Cannery Row, Monterey, CA 93940, (813) 920-6710

Livecast / Recorded webcast (additional \$100 fee applies)

## CANCELLATION POLICY

Substitutions are allowed, at no additional cost. Written notice is required for all substitutions/cancellations. The full registration fee will be refunded if written notice is received by October 7, and 50 percent if by October 14. No refunds will be provided after October 14. Registrations made on or after October 14 are not subject to refund.

## QUESTIONS?

Contact Glenn Younger, Manager of Education & Training,  
gyounger@calbankers.com, (916) 438-4433